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CHIEF CLERK'S OFFICE

FOLEY LARDNER
ATTORNEYS AT LAW

July 9, 2002

Ms. Donna M. Caton
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Re: Midwest Generation LLC v. Commonwealth Edison Company, No. 01-0562

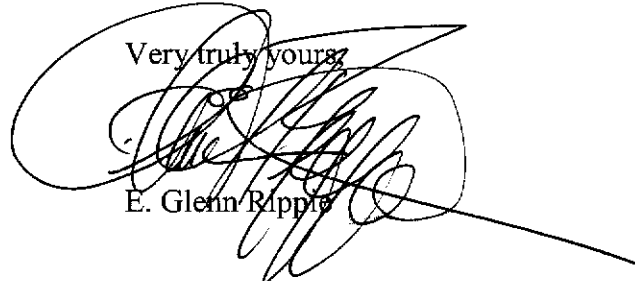
Dear Ms. Caton:

On May 29, 2002, Administrative Law Judge Gilbert issued a ruling determining that issues in this case should be decided by arbitration. The ruling further directed the parties, if they did not seek interlocutory review, to consult about the further disposition of this Docket. Neither ComEd nor Midwest sought interlocutory review. Therefore, pursuant to the ruling, Midwest Generation and ComEd consulted and have agreed that the question of whether the Docket should be dismissed or stayed pending arbitration should be addressed in briefs to be submitted by each party on the following schedule:

Simultaneous Initial Briefs - July 26, 2002

Simultaneous Reply Briefs - August 6, 2002

The parties have discussed this schedule jointly with ALJ Gilbert, and he has asked me to inform you that he has approved it.

Very truly yours,

E. Glenn Rippie

cc: Hon. David Gilbert
Mr. John Rooney

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